

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

FILED
MAY 20 2019

UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

In re:
Pacific Gas & Electric Corp., *et al.*
Debtors.

Chapter 11
Case No. 19-30088 Chapter 11
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Whitebox Multi-Strategy Partners, LP
Transferee
Phone: (612)355-2003
Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

Whitebox Multi-Strategy Partners, LP
3033 Excelsior Blvd, Suite 300
Minneapolis, MN 55416-4675

ICF Resources LLC
Transferor
Phone: (703) 934-3879
Last Four Digits of Acct #: N/A

Claim No: 2940
Debtor: Pacific Gas and Electric Company
Date Filed: May 8, 2019

Total Amount of Claim: \$171,001.78
Transferred Amount of Claim:
\$95,761.00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DocuSigned by:
By: 
Transferee/Transferee's Agent Mark Streling
Partner & CEO

Date: May 16, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court
Northern District of California
Attn: Clerk

AND TO: PG&E Corporation and Pacific Gas & Electric Company (Debtors)
Case No. 19-30088(DM)

Proof of Claim No.: 2940

Debtor: Pacific Gas and Electric Company

ICF Resources LLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

Whitebox Multi-Strategy Partners, LP
3033 Excelsior Blvd, Suite 300
Minneapolis, MN 55416

its successors and assigns ("Buyer"), all right, title and interest in and to the claims of Seller against the Debtors in the amount of \$95,761.00 ("Claim") which represents a 56% pro rata share of the aggregate claim amount of \$171,001.78 docketed proof of claim no. 2940 in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Partial Transfer of Claim as of May 16, 2019.

ICF Resources LLC

By: 

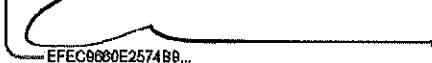
Name:

Title:

Whitebox Multi-Strategy Partners, LP

DocuSigned by:



By: 

EFEC9000E2574BB...

Name: Mark Streling

Title: Partner & CEO

UNITED STATES
BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

30065516 - JB

May 20, 2019
11:05:10

TRANS OF CLAIM
19-30088-DM11

Debtor.: PG&E CORPORATION
Judge.: DENNIS MONTALI
Amount.: \$25.00 CH
Check#: 25569754560

Total-> \$25.00

FROM: DAMIEN MORRIS CLIFFORD CHANCE